

STOCK



Dairy Report 2024

Helping people in
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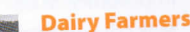
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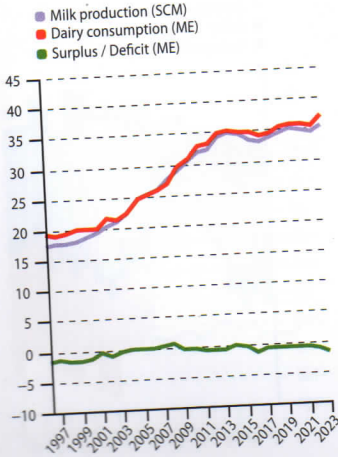


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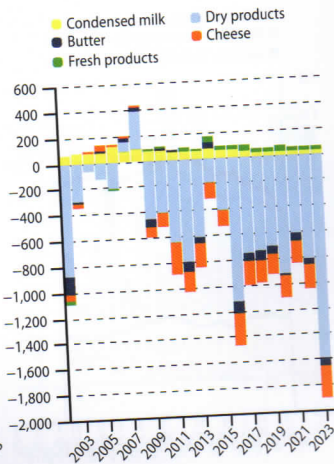
Milk balance

in mill t, from all dairy animals



Net trade balance

in 1,000 t ME, from all dairy animals



Status and key developments

Status 2023

- No. 5 in the world milk production: 35.1 mill t SCM
- Farm-gate milk price **+33% above** the world market price
- **95%** self-sufficiency in milk (ME)

Key developments 2018–2023

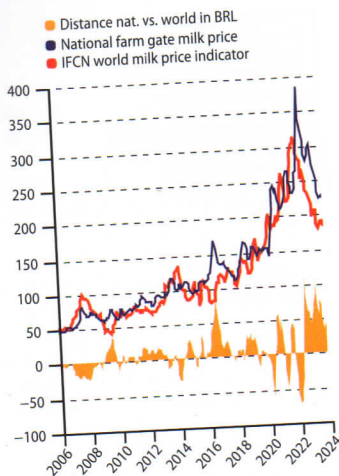
- Milk production **increased** by **+1.0%** per year
- Number of dairy farms **decreased** by **-1%** per year
- Average milk yield **increased** by **+1.9%** per year

Key variables

	1996	2000	2003	2006	2009	2012	2015	2018	2021	2022	2023	Annual change		
												'13-'18	'18-'23	
Milk production (cow's)														
Production (mill t SCM)	17.27	18.43	20.75	25.01	28.67	31.82	34.09	33.40	34.65	34.09	35.06	-0.2%	+1.0%	
Cows (in 1,000's)	16,274	17,885	19,256	20,943	22,435	22,804	21,111	16,353	15,893	15,740	15,611	+6.8%	+1.9%	
Milk yield (t SCM/cow)	1.06	1.03	1.08	1.19	1.28	1.40	1.61	2.04	2.18	2.17	2.25			
Dairy consumption (all)														
Country consumption (mill t ME)	19.17	20.13	21.30	25.31	29.40	33.01	34.82	34.59	35.68	35.33	37.14	-0.1%	+1.4%	
Population (mill people)	161.15	169.59	176.37	182.57	188.59	192.76	196.02	199.07	202.02	203.06	204.25	+0.5%	+0.5%	
Consumption (kg ME/capita)	118.9	118.7	120.7	138.6	155.9	171.3	177.6	173.8	176.6	174.0	181.8	-0.6%	+0.9%	
The dairy chain														
Milk delivered (cow's)	57.2%	61.3%	61.2%	65.6%	67.3%	69.1%	69.5%	72.1%	71.4%	69.1%	69.1%	+0.7%	-0.6%	
Exports/nat. production	0.4%	0.3%	0.8%	1.6%	1.0%	0.5%	1.3%	0.4%	0.6%	0.6%	0.5%	0.0%	0.0%	
Imports/nat. consumption	9.3%	7.4%	2.2%	1.7%	2.6%	3.4%	2.7%	3.1%	2.7%	3.3%	5.3%	+0.1%	+0.4%	

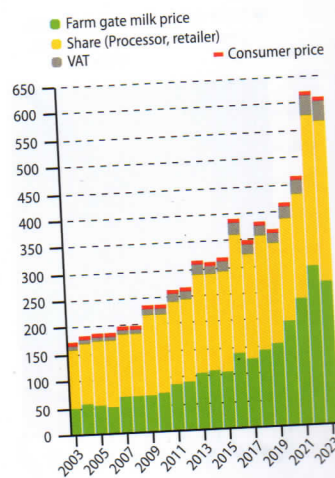
Farm-gate milk price

BRL/100 kg SCM



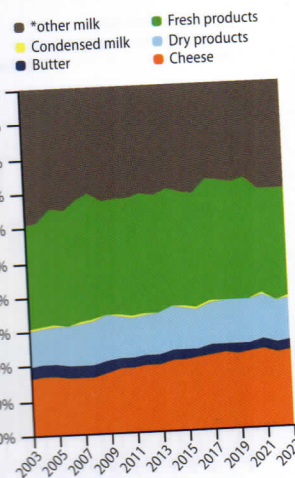
Milk price split

BRL/100 kg SCM



Processing profile

% of all milk produced



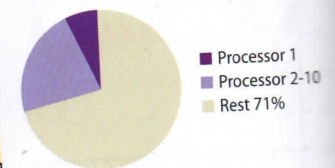
Milk processors

Milk intake in 1,000 t (nat. content) 2023

1. Laticínios Bela Vista 1,718
2. Unium 1,439
3. Nestle 1,015
4. CCPR 865
5. Aurora COOP 480
6. CCGL 466
7. Laticínio Porto Alegre 376
8. Jussara 364
9. Cooperativa Santa Clara 300
10. Tirolez 265

Cooperatives: 47% of milk intake shown

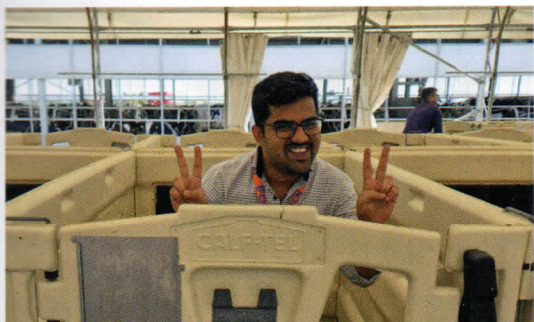
Share on national milk delivery:



Explanations

Method: See Chapter 3.9 for details. **Sources:** National statistics supplemented by data from FAO, IMF, OANDA, GTT. **Dairy consumption (disappearance):** Milk production (all dairy animals) + imports - exports +/- stock changes. **Data:** 2023 data preliminary and partly estimated. Cooperatives share on milk intake shown in the list is an IFCN estimate based on partner information. **Consumer price (raw data) for:** 1996-2006 Milk type B - milk sold in plastic pack, fresh pasteurized milk 3% fat and 3.32% protein. 2007-2017 UHT milk, average 3% fat and 3.32% protein. **Remarks:** Population: Population revised for the whole time series. Farm gate milk price: gross prices, including transport costs and INSS (2.3%). Processors: UNIUM - UNIUM states for an Inter cooperation of dairy cooperatives of Frisia, Castrolanda and Capal. ***other milk:** Milk not delivered to dairies and milk from animals other than cow and buffalo. If applicable: Sheep, goat and camel.

A.6 Who is who



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